

Tax-Aide NTTC Workbook Tax Year 2016 Notes and Errata rel. 3

This document contains corrections and clarifying notes for the Tax-Aide NTTC 2016 Workbook and should be provided to all volunteers using the Workbook. Items added since the prior release have a gray background. Please send any questions or comments to the NTTC via OneSupport.

As always, thank you for your continued commitment to, and support of, Tax-Aide!

National Tax Training Committee

Instructor Notes and Errata

Page	What	Instructor Notes/Errata
	Clarification	Unless stated otherwise, taxpayers meet the support requirements for the individuals listed as dependents on the Intake Sheet.
3	Archer – additional data needed	Insert sentence in the second paragraph: ...Gail did not have any insurance. Gail's return for last year shows she claimed the affordability exemption for the whole year. In March ...
13	Clark – clarification	Jeremy and his sons' employer health coverage included COBRA during his period of unemployment.
19	Daniels – correct term	Sixth paragraph: change last sentence from "Normal pension age" to " Minimum pension age ".
49	Parsons – correct year	Pat's Form SSA-1099 is for 2016, not 2015.
74	Thompson – correct name	Name on statement should be Troy Thompson .
85	Wright – correct date	The year on the Lafayette Day Care receipt should be 2017 .
99	Young – correct reference	Cherie moved in with her grandparents , not her parents.
111	Young – typo	The Youngs bought their home in 2008 , not 2007.
111	Young – correct wording	The last paragraph on the page should be reworded to: York and Xuan's adjusted gross income for last year was... [currently reads taxable income, which is not correct]
124	Young – state supplement	The state wages from County School should be different than federal – use \$46,600 for state wages.